



111 N. Fairchild Street, Suite 260 | Madison, WI 53703  
608.232.1763 | 888.400.7643 | [madisongives.org](http://madisongives.org)

**PLEASE READ THIS IMPORTANT NOTE:** *You must notify Madison Community Foundation (MCF) prior to transferring securities so that we may instruct our financial institution to accept the gift. Please include the name of security, number of shares, donor name, timing of the transfer, and designation. If we are not able to advise the financial institution in advance, the transfer will be rejected.*

MCF contacts for securities transfers:

Carmen Jeschke  
Vice President, Finance & Operations  
608.446.5932  
[cjeschke@madisongives.org](mailto:cjeschke@madisongives.org)

Harmony Kronick  
Operations Director  
608.446.5939  
[hkronick@madisongives.org](mailto:hkronick@madisongives.org)

MCF's federal tax ID: **#39-6038248**

**STOCK DELIVERY INSTRUCTIONS**

We request all financial institutions that are initiating gifts of stock to Madison Community Foundation be delivered via DTC to our Wells Fargo Bank Minnesota N.A. account, according to the following instructions:

DTC #..... 2027  
Agent Bank ID # ..... 94866  
Institution..... 94866  
Wells Fargo Client Account # ..... 13383805  
Wells Fargo Client Account Name ..... Madison Community Foundation -  
Gift Account

Street address for Wells Fargo Bank Minnesota N.A.....550 South 4th Street  
Minneapolis, MN 55415

**MUTUAL FUND DELIVERY INSTRUCTIONS**

We request all financial institutions that are initiating gifts of mutual fund shares to Madison Community Foundation be delivered to our Fidelity brokerage account, according to the following instructions.

Madison Community Foundation account # .....X25-861855  
Type of Account ..... Unincorporated Association  
Fidelity DTC number ..... 0226

Street address for Fidelity Investments.....Fidelity Investments  
Attn: TOA Receives  
PO Box 770001  
Cincinnati, OH 45277-0036