

Additional Fund Options for Individuals

Madison Community Foundation (MCF) offers a variety of options that allow people to support the causes and the community they love, without having to be involved in researching and recommending grants to specific organizations.

	Designated Fund	Field of Interest Fund	MCF Priority Fund
Description	Permanent. Allows you to designate one or more specific organizations as beneficiaries of the fund's earnings.	Permanent. Allows you to support a specific area of interest (e.g., education, the environment, etc.) from the fund's earnings.	Permanent. Provides MCF with unrestricted funds to address the community's most pressing needs or opportunities.
Minimum Initial Contribution	\$15,000	\$100,000	None
Fundholder Involvement	Fundholders designate organizations when the fund is established. MCF makes annual distributions directly.	Fundholders designate a specific field of interest when the fund is established. MCF's grantmaking committee researches and recommends grants in that field of interest.	MCF's staff and grantmaking committee direct grants to the areas where they see the greatest opportunity to make a difference.
Spending Policy	Amount available each year under MCF's spending policy currently calculated as 4.25% of the fund's average value over 20 quarters.	Amount available each year under MCF's spending policy currently calculated as 4.25% of the fund's average value over 20 quarters.	Fund's entire balance is available for distribution.
Investment	Pooled and invested in either a diversified portfolio or an environmental, social and governance (ESG) portfolio. Investment expense: 0.7%	Pooled and invested in a either a diversified portfolio or an environmental, social and governance (ESG) portfolio. Investment expense: 0.7%	N/A
MCF Support	First \$1 million: 1.0% Second \$1 million: 0.8% Third \$1 million: 0.6% Fourth \$1 million: 0.4% \$4 million+: 0.2%	1.0%	N/A

MCF support covers the costs of operating the fund and supports MCF's work in the community.