



Ways to Give

There are many ways to make a contribution to any fund at Madison Community Foundation (MCF). We are able to accommodate nearly every type of charitable giving. Gifts may be directed to the donor's fund of choice or to MCF's Community Impact Fund, and can be made in the donor's name, anonymously, or in honor of an individual.

CASH: Checks, credit card gifts, and electronic funds transfers (EFT) are all available.

Checks should be made payable to Madison Community Foundation, with the name of the fund included in the memo field. Checks should be mailed to:

Madison Community Foundation
111 N. Fairchild Street, Suite 260
Madison, WI 53703

Credit card gifts can be made online at the MCF website under the Give Now section (www.madisongives.org), over the phone, or through the mail. Merchant processing fees of approximately 4% will reduce the net gift amount.

EFT can be set-up for monthly giving directly from a checking or savings account. An EFT form is included on the reverse.

SECURITIES: Appreciated securities, closely held stock and mutual funds are all accepted. Advance notice of securities transfer is requested.

LIFE INSURANCE: Individuals can name Madison Community Foundation (and/or any affiliated endowments) as the beneficiary of a life insurance policy. A legacy letter of understanding is used for the donor to designate the endowment beneficiary.

RETIREMENT ACCOUNTS: Individuals can name Madison Community Foundation (and/or any affiliated endowments) as the beneficiary of their retirement account, including an IRA, 401(k), or 403(b). A legacy letter of understanding is used for the donor to designate the endowment beneficiary.

CHARITABLE GIFT ANNUITY (CGA): A charitable gift annuity is a simple agreement between a donor and Madison Community Foundation, allowing the donor to make a tax-deductible gift while receiving a lifetime of annual income from that gift. The remainder of the CGA is used to benefit a charity endowment of the donor's choice.

REAL ESTATE: Madison Community Foundation can generally accept gifts of real estate and will work with donors and their advisors to facilitate the process.

Madison Community Foundation is unable to accept gifts of Personal Property (art collections, jewelry, vehicles, etc.)

Questions regarding the above gift options can be directed to **Ann Casey, Vice President of Finance & Planned Giving** at (608) 232-1763 or acasey@madisongives.org.



Electronic Funds Transfer (EFT)

MONTHLY CONTRIBUTION ELECTION Authorization for EFT Debit

DONOR NAME _____

ADDRESS _____

EFFECTIVE DATE _____

I hereby authorize Madison Community Foundation to debit my checking account

Account Number _____

Bank Routing Number (ABA) _____

In the amount of \$ _____
(minimum of \$20/month)

Each month on the (check one):

15th day of the month

Last day of the month

As a contribution to the following Fund:

I understand that this authorization will remain in effect until revoked in writing.

Donor Signature _____ Date _____

Please include a voided check with this form and mail to:

**Madison**
COMMUNITY FOUNDATION
111 N. Fairchild Street, Suite 260
Madison, WI 53703