



IRA Charitable Rollover

Make a gift directly from your IRA to support the community and causes you love!

If you are 70½ or older, you are eligible to make charitable gifts of up to \$100,000 per year directly from your IRA. These gifts satisfy your required minimum distribution (RMD) for the year and reduce your taxable income, all while allowing you to give pretax dollars to charity.

Benefits of an IRA Charitable Rollover

- Satisfy your required minimum distribution
- Reduce your taxable income / avoid taxes on transfers up to \$100,000/year
- Avoid the 50% deduction limit on charitable gifts
- Provide permanent support for the causes you care about – give to an agency endowment, field of interest fund or MCF's Community Impact Fund

How to make an IRA rollover gift

1. Contact your IRA plan administrator to make a gift from your IRA to MCF
2. Provide MCF's name, address and Federal Tax ID#:

Madison Community Foundation
111 N. Fairchild Street, Suite 260
Madison, WI 53703
Federal Tax ID# 39-6038248
3. Your IRA funds will be transferred directly to MCF
4. Contact MCF to identify the fund/s you'd like to support or with questions:

MCF Donor Services
legacy@madisongives.org
608-232-1763

**Thank you for your gift to Madison Community Foundation –
you are making lasting impacts for our neighbors and community.**