



2018 Annual Report

The Advisory Board of the Lodi Area Community Endowment (LACE) is pleased to share the 2018 annual report with all of our generous supporters and contributors to LACE. 2018 marked another year of tremendous growth for the LACE Endowment Fund.

In January, 2018, LACE informed the greater Lodi area community that in preparation for its 10th anniversary, LACE had begun a \$150,000.00 fundraising campaign supported by a \$50,000.00 challenge grant from the Madison Community Foundation (MCF). As a reminder, the LACE fundraising campaign focuses on LACE's goal to raise \$100,000.00 by the end of 2019. When LACE achieves its goal, the Madison Community Foundation will contribute \$50,000.00 to the LACE coffers. Upon successful completion of the fundraising campaign, the LACE fund balance will reach approximately \$400,000.00. Those funds will then be used to award grants to local non-profit organizations as they provide services to the greater Lodi community.

We are very pleased to announce that at the conclusion of 2018, through the generous donations of our existing donor base, and new donors to LACE, LACE has raised more than \$60,000.00 toward its \$100,000.00 goal. Because of this tremendous initial success, MCF has already donated \$20,000.00 of its \$50,000.00 match to LACE.

Because of our generous donors, LACE was able to make 9 grants totaling \$8,900.00 to various local non-profit organizations in 2018. In 2019, LACE will be distributing \$10,000 in grants. Upon successful completion of the Challenge Grant, and with a fund balance exceeding \$400,000.00, LACE is expecting to be able to award grants in excess of \$15,000.00 annually. The Advisory Board of LACE and the recipients of the LACE grants for 2018 are incredibly grateful for the generous donations from the Lodi area community donors.

During 2019, you will be hearing from LACE members as LACE strives to raise the remaining \$40,000.00 toward its \$100,000.00 fund raising goal. The Advisory Board of LACE thanks everyone for their past support and looks forward to the continued generosity of the Lodi community.

Sincerely, *Paul Johnson, Mary Cable, Bill Dalrymple, Joe Jelinek, Geoff Lorenz, Heidi Ness, Lori Stata, and Pete Tonn*

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Lifetime Levels of Giving *December 1, 2009 through Dec*

Climb Up the Ladder—Contribute Annually!

Contributions

Friend: Up to \$49

Christopher Allen
Carolyn Behn
Larry and Pattie Black
Carrie and Rick Brownrigg
Marvin and Susan Busta
Scott and Patricia Clemens
Kay E. Cline
Kathryn M. Crowe
Kay Dickson
Michael and Jennifer Emberson
Thomas Eversen
Robert and Leslie Evert
Dennis and Shirley Froh
Jessamy Garver-Affeldt
Larry and Joan Gehrke
Sanford and Louise Hamre
Phyllis Haupt
Lucinda L. Heal
Lillian Hefty
Jay and Sherri Hicks
Catherine Hochstein
Rose Holerud
Eugene and Donna Hooker
Loretta C. Hoversten
Larry and Barbara Johnson
Paul and Diana Karls
Beverly Klumph
Mark and Jeanne Kohl
Sharon Kopenski
Stuart and Barbara Kosal
Torrey and Lynn Latham
Shirley Lawson
Ronald and Shirley Lee
Jim Leverance
Tiffany Loken
Kelby and Nora Mack
Jim and Deb Maly
Audren McCubbin
Mike and Suzie Meyer
Ronald and Judith Meyer
Ronald and Terry Miller
Daniel and Shelby Mulcahy
Joseph Nutini
Diana Lee-Padley
Sadie Paepke-Hefty
Marlene and Frank Raemisch
Sharon and Doug Richmond
Marian Rindle

Friend: Up to \$49 Cont.

Jaye D. Rosandick
Nancy and Robert Schaefer
Candy Schrank
Duane and Lu Schuettpezel
Bob and Patricia Schuknecht
Sigma Alpha Beta Delta
Keith Smith
Lorene and Gordon Sweet
Susan Sylvester & Lee Nobiensky
Christine and Bruce Taylor
Three Bats in the Belfry
Joyce Unke
Mary and Thomas West
Lyman and Lyn Wible
Edie Wildenberg
Nada and Norman Zeimet

Supporter: \$50 - \$99

All Stop Travel Plaza
Kimberly and T. B. Anderson
Lois Babcock
Ralph and Claudia Bailey
Edwin and Kathleen Boebel
Helen Bowen
Vince and Melanie Breunig
John and Darlene Cargen
Sherian Foster
Bill and Juli Gempler
Susan Jones
Jason Kadow
Mark and Bette Kinderman
Jeri and Leon Lawrenz
David and Alice Lewandowski
Mark and Ann Lins
LHS Class of 1963
Madison Community Foundation
Bob Hunt
Karen J. Kearney
Marvin Lindberg
Sean and Peggy Malone
Catherine Martin
Katherine and Terry McMahon
Toni Ann Miller
Stanley and Virginia Nichols
Sandra Niemi
Denise Pederson

Supporter: \$50 - \$99 Cont. Sponsor: \$100 - \$249 Cont.

Wayne and Kathleen Petty
Perry Barrette Dentistry
Janet and Pete Price
Jack and Doreen Reinwand
Kim and Todd Rendler
Kathleen Segui
Stanley and Rae Senger
Jared and Kari Smith
Russell and Sheryl Smith
Ryan Spielman
Bud Styer
Adele Van Ness
Richard and Linda Wedepohl

David and Anna Riley
Stanley and Mary Ellen Ruesch
Elizabeth and Michael Ryan
Margaret (Quam) Saager
Kenneth and Hazel Sandmire
Mark and Laura Schaap
Stephen and Debra Schmidt
JoAnn Selmo
Sergenian's Floor Coverings
Bryant Smith
Ronald Spielman
Robert and Mary Stroud
Patricia Worringer Sween
Karan Thompson
Linda Sue Vacho
Pamela and Michael Westby

Sponsor: \$100 - \$249

Linda Garver and Mark Affeldt
Neil Bishop
Audrey Breunig
Darrell and Karen Brocius
John and Judith Brownrigg
Nick and Mary Cable
Don and Sharon Easley
Gene and Gretchen Edwards
Delores Endres
Arnold and Margaret Faden
Peggy and Bill Falkenstein
Deb Fallon
Patrick and Robin Gallagher
Phillip and Linda Gruendemann
Richard and Terri Haag
Jack and Cindy Heal
Tim and Esther Hesse
Hometown News Limited Partnership
Ann Kirking Post
Kenneth Kosal
Ann Kubly
Bernie and Audrey Kvam
Alan and Marie Langeteig
Tim and Janine Lanzendorf
LHS Class of 1966
LHS Class of 1972
Florence Markgraf
Edward Marien
James and Beth Martin
Terrence and Lynda McGinnity
Barry & Moore, PC
Louise Endres Moore
Optimist Club of Lodi, Inc.
Sherrie Orcholski
Donald and Patricia Otte
Tom and Laurie Pfiffner
Brent and Donna Richter

Sponsor: \$250 - \$499

Anita Abshire
Associated Bank
Darlene Ballweg
Brian Schmidt Enterprises LLC
Neil and Margie Breunig
Sean and Julie Callahan
D & D Foods, Inc.
Paul and Sharon Fisk
Helen George
Jim and Pat Haberli
Jimmy and Laura Jennings
Allan and Ann Johnson
Kevin and Kathy Kearney
Dyan Kopitzke
Geoff Lorenz
Bill Mauerman
Meek Families
Gary and Debra Oetzman
Michael Padesky
Kristina M. Poelma
Joyce Prosa-Cowling
Julie and Kenneth Richardson
Vince and Marie Ryan
Phyllis (Puckett) Schiltz
Jim and Mary Wartinbee
Water Compliance Specialists
Donna and Roger Wetzel
Larry and Judy Wieland

Partner: \$500 - \$999

Anonymous
Ralph and Barb Breunig
Stephen D. Brokish, CPA
Ellen M. Bryan
Bill Dalrymple

Partner: \$500 - \$999 Cont.

Dane Lumber & Home Center
Ken and Maureen Detmer
Genevieve Escher
Dean and Kathryn Hanley
Lanzendorf Transfer, Inc.
Lodi & Lake Wisconsin Chamber
Of Commerce
Lodi Agricultural Fair, Inc.
Lodi Valley Masonic Lodge
Tim and Deanna Lord
Mark and Cheryl Manke
Meade Construction Co., Inc
James and Linda Mitchell
Thomas Muller
Daniel S. Parks
Promega Corporation
Pure Line Seeds, Inc.
Brian Schoeneck
Wallace Simons
Angela and William Smith
Karen Smith
John and Bonnie Steffenhagen
Robert and Julie Steiner
Mary and Monte Thompson
Jerald and Kendra Tutsch
United Way
Scott and Jane Walters
Steve and Mary Wilkes

Sustainer: \$1,000 - \$2,499

James and Audrey Prieve
Dorothy and Howard Richards
Richard and Vonda Schmidt
Jim and Shirley Schommer
Peter Tonn
Brenda Van Ness
Karen E. Watkins
Paul and Tricia Zarnikow

Benefactor: \$2,500 - \$4,999

Scott Allen
Bill and Jan Haupt
Gerald Hilliker
Sheila Landsverk and Ron Hunt
Chuck and Susan Riedesel
Jim and Penny Schmiedlin
Silt Sock, Inc.
Larry and Ardys Smith
Bill and Lori Statz
The Goeres Kids
Patti Herman and Bill Welch

Guardian: \$5,000 - \$9,999

Tim and Terri Escher
Elizabeth Thomson and Tom
Heberlein
Stewart Manchester
Ron and Paulette Smith

Sustainer: \$1,000 - \$2,499

Anonymous
Howard an Asta Blanchar
Boardman & Clark LLP
Steve and Linda Brokish
Jim and Marcia Brown
Gil and Helen Churchill
Dale and Joanna Fanney
Food Processing Systems
Frank Groves
Gunderson Funeral Home
Howard Hartmann
Curt and Bette Hossman
Sheila Landsverk and Ron Hunt
Paul A Johnson
Carol Ward Knox
Lodi Art Club
Lodi Sausage Company
Roman and Linda Maier
Kathy Martin
John and Patty Meade
Milestone Investment Management
Scott and Heidi Ness
Ted and Jane Poelma

Leader: \$10,000 +

Anonymous
Bill Escher
Ted and Mary Jean Goeres
Lodi Canning Company
Neil Loff
Richard and Jean Maddrell
Jane and Steve Manke
John and Judy Steele



2018 Memorial Gifts

Anonymous in honor of Friends of Scenic Lodi Valley
Larry J. Wieland in Honor of Gary and Glenna Jackson
Larry J. Wieland in Memory of Chuck and Mary Cook
Larry J. Wieland in Memory of Mike Sharpee
Janet I. Price in Honor of Pete Price, Friends of Lodi Library
Gunderson Funeral Home in Memory of all Families Served by
Gunderson's
Joyce E. Prosa Cowling in Memory of Bernard Prosa and JoAnn Cowling
Karen S. Smith in Memory of Bernice Tegner and Neil Thomas
William M. Haupt in Memory of Bonnie Steffenhagen
Patricia A. Sween in Memory of Ed and Ingebor Worringer
John F. Brownrigg in Memory of John and Leila Brownrigg
Anonymous in Memory of John Steffenhagen
William M. Haupt in Memory of Marvin Richards
Larry J. Wieland in Memory of Marvin Richards
Larry J. Wieland in Memory of Mary Schulz and John Steffenhagen
Monte Thompson in Memory of Neil Loff
William M. Haupt in Memory of Patti Lorenz
Larry J. Wieland in Memory of Patti Lorenz
Gerald R. Hilliker in Memory of Peg Hilliker
Brenda W. Van Ness in Memory of Peter Howard Van Ness

You Can Make a Difference!

When you support LACE,

YOU help create a better future that thousands of people will
enjoy for generations to come.

YOU are leaving a legacy.

YOU are passing on your values from generation to generation.

THANK YOU for Your Support!

Goals for 2019

- Meet the *\$150,000 Challenge* fundraising goal
- Increase individual donor base
- Increase awareness of LACE

Lodi Area Community Endowment 2018 Annual Report

Financial Statement

Endowment Fund

2018 Beginning Balance	\$293,417.18
2018 Contributions	\$ 29,616.41
Transfers In	\$ 25,126.20
Unrealized Loss	(\$ 31,645.20)
Realized Gain	\$ 17,872.27
Interest & Dividends	\$ 10,058.61
Distributions	(\$ 8,900.00)
Trust & Admin Fees	(\$ 3,567.07)
12/31/18 Balance	\$331,978.40

Pass—Through Account

2018 Beginning Balance	\$ 1,099.22
2018 Contributions	\$ 800.00
Interest & Dividends	\$ 0
Distributions	(\$ 1,432.81)
Trust Fees	\$ 0
Admin Fees	\$ 0
12/31/18 Balance	\$ 466.41



www.LodiLACE.org

**Support the Lodi Community
Endowment—LACE**

Gifts can be made online at www.LodiLACE.org

Checks made payable to: MCF/LACE
111 N. Fairchild Street, Suite 260
Madison, WI 53703



Accomplishments

The Lodi Area Community Endowment began in 2009. Through the generous support of donors, the LACE endowment has grown to over \$332,000. The following organizations have been awarded funds:

2012

- Lodi Area Fire Department**—Protective turnout gear.
- Lodi Elementary School: Summer Saunters Program**—Youth programming materials.
- City of Lodi**—Spring Creek Walkway improvements were made to help beautify the walkway.
- Lodi Public Library**—Updated literature regarding drug abuse.
- Lodi Elementary School**—Funding toward the purchase of iPads.

2013

- Lodi Area EMS**—Purchased back-rafts which are placed between patient and the spinal immobilization board.
- Friends of Lodi Pool**—Funding toward construction of new Lodi pool.

2014

- Ice Age Trail Alliance**—Assisted youth programming for the Summer Saunters program.
- Dane American Legion Post 503**—Materials to build a Veterans Memorial in Dane.
- Maynard Schulgen Legion Post 216**—Repairs and upgrade of Memorial Hall.

2015

- Lodi Area Literacy Council**—Materials for tutoring including picture dictionaries, workbooks and an iPad.
- Reach Out Lodi**—Purchase of tables and chairs for use in the Lodi community center.

2016

- City of Lodi Police Department**—Community event, “Cops & Bobbers”.
- Friends of Scenic Lodi Valley**—Merrimac Ferry Wayside accessible fishing pier project.
- Ice Age Trail Alliance**—Youth programming for the Summer Saunters program.
- Lodi Area Cross Country Ski Club**—Equipment for junior ski team, trail signage and shelter.
- Lodi Area Fire Department**—Alert pager equipment.
- Lodi Athletic Booster Club**—Gym wall padding at the high school.
- Maynard Schulgen Lodi American Legion Post**—Two flag poles for the Wisconsin State and POW flags
- Reach Out Lodi**—Food, personal essentials and school supplies.

2017

- Lodi Elementary School**—Support for the Positive Behavioral Interventions and Supports project.
- Ouisconsin School of Collaboration**—Technology, professional development, and field studies materials.
- Reach Out Lodi**—Heating and cooling equipment.
- Lodi Valley Chamber of the Ice Age Trail Alliance**—Funding toward “Art on the Trail” program.

2018

- Bar Buddies**—Funding used for safe rides.
- Blessings in a Backpack**—Nutritional food for students.
- City of Lodi**—Welcome sign.
- Friends of MacKenzie Education Center**—Expansion of habitat for wolves, coyotes, foxes, and whitetail deer.
- Good Samaritan Society**—Activities, games, and equipment.
- Ice Age Trail Alliance**—Youth programming for Summer Saunters.
- Lake Melvin Yacht Club**—Assistance for families in need.
- Reach Out Lodi**—Food supplies for the Community Store.
- School District of Lodi**—Heritage Park equipment.

Lodi Area Community Endowment

P.O. Box 263

Lodi, WI 53555



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Your ideas are important to us. Please feel free to contact an Advisory Board Member with concerns, questions and comments.

Our Mission

LACE's mission is to provide charitable resources that will enrich the greater Lodi Community for present and future generations.

Resources from LACE are available for cultural, educational, civic, and environmental projects that serve people who reside in the area bounded by the School District of Lodi.